AB MAXIMUS
Capital Markets Training

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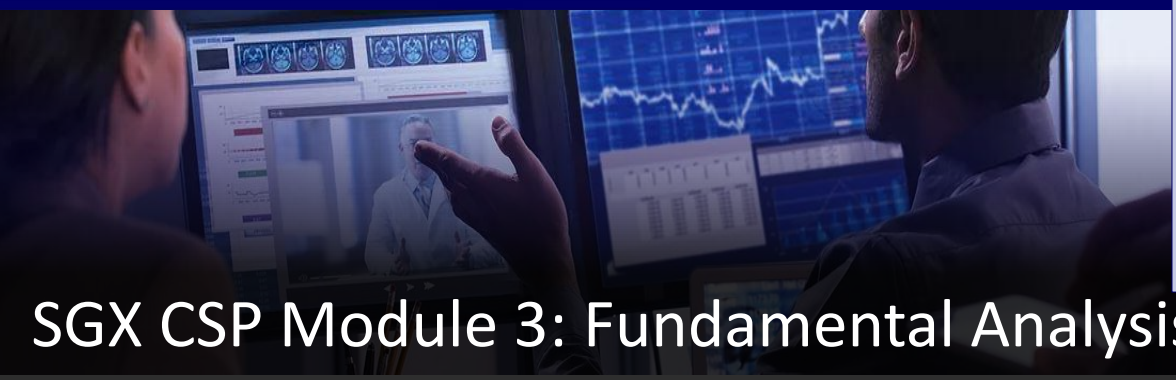

SGX CSP Module 3: Fundamental Analysis

9 CPD HOURS

Programme Code: P170222XSI

Course Objectives

This is a facilitation-based learning program for those who want to further their knowledge in Fundamental Analysis (FA). Besides lectures, the program involves discussions and assessments to explore the subjective aspects of FA. After the program, participant will have a comprehensive understanding of FA and hence able to make in-depth assessment of companies.

This module will help participants gain the skills needed to perform FA and apply FA confidently in their daily work.

Course Outline

What you will learn in this course:

Session 1: Business Analysis

- Business Model
- Market Drivers
- Industry Trends
- Growth Projection
- Management and Corporate Governance

Session 2: Financial Statement Analysis

- Auditor's Statement – What is the Auditor's view of the company?
- Red flags and Business Warnings – Ratio Analysis to assess company's financial health
- Corporate Actions – Review the various corporate actions for fund raising, distribution of earnings and other purpose and its impact to the stock prices

Session 3: Pricing Analysis - We will look at how to use the 3 main pricing analysis tools, namely, PE, PB and Dividend Yield on the following industries:

- Banks
- Plantation
- Oil and Gas
- Property
- REITs

IBF-STS Funding

This programme is recognised under the Standards Training Scheme (STS) and is eligible for STS claims subject to all eligibility criteria being met. For more information please visit IBF Website.

Please note that in no way does this represent an endorsement of the quality of the training provider and programme. Participants are advised to assess the suitability of the programme and its relevance to participants' business activities or job roles.

The STS is available to eligible entities based on the prevalent funding eligibility, quantum and caps. STS claims may only be made for recognised programmes with specified validity period.

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Session 4: Trading Strategies - Participants will learn how to form an opinion of the market direction by analysing:

- Economic indicators
- Economic and Geopolitical events
- Market Valuation

Course Methodology

- Class-based presentation
- Facilitated Discussions
- Q&A session, exercises and assessments

Who Should Attend

- Client serving professionals in equity investment industry
- Potential professionals that aspire to work in the equity investment industry
- Investors wanting to perform in depth analysis on companies with Fundamental Analysis

Speaker's Profile

Chua I-Min, CFA conducts regular classes for SGX Academy on fundamental analysis, stock valuation, REITs and property stocks investments. His flagship program titled "Create a Secondary Income Stream through Long Term Share Investing" has been well received by retail investors. A book with the same title has been written to reach out to a wider audience.

Professionally, I-Min has more than 11 years of working experience mainly in the investment industry. He was the Chief Operating Officer for A.B. Maximus before his current role. Previously as a real estate investment professional in CapitaLand and subsequently PhillipCapital, he had collectively done investment deals amounting to S$250 million. Prior to that, he was based in China, participating in a successful IPO exercise of a Chinese company listed on the Singapore Exchange.

Register your interest today!

For in-house training request, please contact Alson at alson@abmaximus.com.
Competitive corporate discounts available for bulk registration.

Visit https://www.abmaximus.com/supplementary-cpd-courses to find out more about the other courses available.

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